

PRESS RELEASE

PUBLICATION OF ACTIVITY AND PORTFOLIO UPDATE AND FAIR VALUE OF NOTES

Luxembourg June 20, 2016

EQT Mid-Market Credit SV S.A. (the "Company") today published its Q1 activity and portfolio update in respect of its issued Class A4 EUR Notes (ISIN SE0007045802) and Class B4 EUR Notes (ISIN SE0007185582) for the period ending on 31 March 2016.

As at 31 March 2016, each Class A4 EUR Note and Class B4 EUR Note has an unaudited fair value (based on underlying assets and liabilities, and ongoing expenses of the Company) of EUR 121,541 and EUR 121,541, respectively.

This information is of the type which EQT Mid-Market Credit SV S.A. is legally bound to make public pursuant to the Swedish Securities Market Act (*Jagen om värdepappersmarknaden*). The information was made public on June 20, 2016 at 16.30.

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ABOUT THE COMPANY

EQT Mid-Market Credit SV S.A. is a Luxembourg incorporated securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden.

For further information please visit www.eqt.se/eqtmcsv

ABOUT EQT

EQT is a leading global private equity group with approximately EUR 30 billion in raised capital. EQT has portfolio companies in Europe, Asia and the US with total sales of more than EUR 15 billion and approximately 100,000 employees. EQT works with portfolio companies to achieve sustainable growth, operational excellence and market leadership.

For further information please visit www.eqtpartners.com