

PRESS RELEASE

17 August 2020

EQT Mid-Market Credit SV S.A. – Partial redemption of Notes

EQT Mid-Market Credit SV S.A., reg. no. B 193.498, (the “**Issuer**”) today announces that on or around 24 August 2020:

- (a) the Class A4 EUR Underlying Assets will be partially redeemed in an amount totalling EUR 66,685,500.00; and
- (b) the Class B4 EUR Underlying Assets will be partially redeemed in an amount totalling EUR 29,232,000.00.

Accordingly, the Issuer will make a partial redemption of its outstanding Class A4 EUR Notes (ISIN SE0007045802) and Class B4 EUR Notes (ISIN SE0007185582) (the “**Relevant Notes**”), in accordance with the terms and conditions of the Relevant Notes (as set out in the prospectus dated 17 June 2015 (as supplemented on 5 April 2016)).

The Issuer will partially redeem the Relevant Notes as follows:

- (a) the Class A4 EUR Notes (ISIN SE0007045802) with an amount equal to EUR 26,100.00 per Note; and
- (b) the Class B4 EUR Note (ISIN SE0007185582) with an amount equal to EUR 26,100.00 per Note.

The redemption date will be 4 September 2020 and the record date will be 28 August 2020.

EQT Mid-Market Credit SV S.A.

Contacts

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About EQT

EQT is a differentiated global investment organization with more than EUR 62 billion in raised capital and around EUR 40 billion in assets under management across 19 active funds. EQT funds have portfolio companies in Europe, Asia-Pacific and North America with total sales of more than EUR 27 billion and approximately 159,000 employees. EQT works with portfolio companies to achieve sustainable growth, operational excellence and market leadership.

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About the Issuer

EQT Mid-Market Credit SV S.A. is a Luxembourg incorporated securitization vehicle and has issued and listed Class A4 Notes and Class B4 Notes pursuant to a prospectus dated 17 June 2015, as supplemented on 5 April 2016 on the Nordic Growth Market (NGM) in Stockholm, Sweden.

More info: www.eqtgroup.com/eqtmmsv